

*Alvord*

*Counter Party*

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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

16685-G  
SEP 24 1996 12:50 PM

STATE OF MARYLAND COMMISSION

OF COUNSEL  
URBAN A. LESTER

September 24, 1996

SEP 24 12 17 PM '96

RECEIVED  
SURFACE TRANSPORTATION  
BOARD

Mr Vernon A Williams  
Secretary  
Surface Transportation Board  
Washington, D C 20423

Dear Mr Williams.

Enclosed for recordation pursuant to the provisions of 49 U.S.C Section 11301(a), are two (2) copies of a notice dated September 23, 1996, a secondary document as defined in the Board's Rules for the Recordation of Documents

The enclosed document relates to the Memorandum of Trust Indenture and Security Agreement which was previously filed with the Commission under Recordation Number 16685-A

The name and address of the party to the enclosed document are

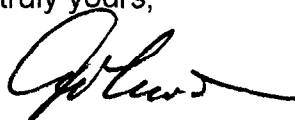
Secured Party	The Bank of New York
	101 Barclay Street
	New York, NY 10286

No equipment is involved with this filing

Also enclosed is a check in the amount of \$22.00 payable to the order of the Surface Transportation Board covering the required recordation fee

Kindly return stamped copies of the enclosed documents to the undersigned

Very truly yours,



Robert W Alvord

THE BANK OF NEW YORK  
NEW YORK'S FIRST BANK - FOUNDED 1784 BY ALEXANDER HAMILTON

16685-G  
SEP 4 1996 12:22 PM  
NOTARY PUBLIC

September 23, 1996

101 BARCLAY STREET, NEW YORK, N. Y. 10286

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
12th Street at Constitution Avenue  
Room 2311  
Washington, DC 20423

**Re: Recordation Number 16685**

Dear Mr. Williams:

Notice is hereby given that on November 1, 1994 The Bank of New York succeeded to the interests of Mercantile-Safe Deposit and Trust Company, as Indenture Trustee, pursuant to the Trust Indenture and Security Agreement, dated as of December 2, 1989.

Please file this Notice under the Recordation Number referenced above.

THE BANK OF NEW YORK

By *Vivian Georges*  
Name **Vivian Georges**  
ASSISTANT VICE PRESIDENT  
Title \_\_\_\_\_

State of New York       )  
                                  ) ss:  
County of New York     )

On this 23rd day of September, 1996, before me, personally appeared Vivian Georges, to me personally known, who being by duly sworn, says that she is the Assistant Vice President of The Bank of New York, a New York corporation, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Timothy J. Shea*  
NOTARY PUBLIC

My Commission expires:

TIMOTHY J. SHEA  
Notary Public, State of New York  
No. 01SH5027547  
Qualified in New York County  
Commission Expires May 8, 1998